APPENDIX 3

Companies Trusts Partnerships Trade Unions Building Societies Friendly Societies



CAYMAN ISLANDS

Births, Deaths and Marriages Patents and Trademarks Public Records Co-operatives

[DATE]

Registrar of Companies/LLC/LLP Cayman Islands PO Box 123 Grand Cayman KY1-9000 CAYMAN ISLANDS

Dear Sirs:

Re: [NAME OF COMPANY] (the "Company/LLC/LLP")– [REGISTRATION NUMBER]

The Company is a body corporate, incorporated under the laws of [jurisdiction]. We understand that the Company wishes to apply to the Registrar of Companies of the Cayman Islands for a Certificate of Continuation.

This letter is to advise that the Registrar of Companies [jurisdiction] is satisfied that the Company has filed with the Registrar all of the documents and fees required to be filed under [SECTION] of the [NAME OF LAW] of the [JURISDICTION] (as amended) (the "Law"). Provided that the Cayman Islands is a jurisdiction which permits or does not prohibit the transfer of the Company/LLC/LLP to that jurisdiction, the Company/LLC/LLP has complied with and is permitted by the Law to continue into the Cayman Islands and de-register from the [jurisdiction]

Yours truly,

[NAME] [TITLE]

